

# AGENDA

## Financial Literacy Course

October 14 – November 18, 2018

Sundays 9:15am – 10:15am

Meeting called by Facilitator Name

**Attendees:** Attendee Names

**Please read:** Reading List

**Please bring:** Supply List

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**Class Structure**

- Open Prayer
- Review Agenda
- Share Success Stories
- Daily Quote/Scripture
- Financial Peace Lesson Recap Video
- Class Material**
- Group Activity
- Review Homework
- Q&A
- 1 min Takeaway
- Closing Prayer

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**Class 1**

**Super Saving**

Individual Activity: write reason WHY you are changing your financial situation.

Group Activity: discuss ways to reach goal for emergency fund

Homework: register for credit karma & complete quick start budget

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**Class 2**

**Relating to Money**

Individual Activity: identify accountability partner

Partner Activity: review budget with accountability partner

Homework: complete monthly cash flow plan “zwer based budget”

Tools: Mint, Every Dollar

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**Class 3**

**Cash Flow Planning**

Individual Activity: create short term financial goals

Group Activity: discuss creative ways for a commission for your kids

Partner Activity: review cash flow plan

Homework: complete debt snowball plan

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**Class 4****Dumping Debt**

Individual Activity: identify activities/life style change to pay off debt in 18-24 months with gazelle intensity

Partner Activity: review debt snowball plan

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**Class 5**

**Buyer Beware** – lesson to understand the power of marketing on your buying decisions.

Partner Activity: define “major purchase” and create action plan

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**Class 6****Insurance, Mortgage, Course Recap**

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**Additional Instruction:**

Use this section for additional instructions, comments, or directions.